

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 11, 2015

REGISTRATION NO.: 26587

BONDS ISSUED BY: Maryland Heights Fire Protection District

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2015)
(a portion of \$19,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: May 12, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor to carry out the objects and purposes of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 665,000.00	03/01/2016
1.500 %	740,000.00	03/01/2017
2.000 %	755,000.00	03/01/2018
2.000 %	770,000.00	03/01/2019
2.500 %	785,000.00	03/01/2020
2.500 %	805,000.00	03/01/2021
2.750 %	830,000.00	03/01/2022
2.750 %	855,000.00	03/01/2023
2.750 %	885,000.00	03/01/2024
3.000 %	910,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after March 1, 2022 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2021, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$8,419,200.00

INTEREST RATE: 1.6052%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$630,113,111.00

INDEBTEDNESS: (Including this issue) \$19,000,000.00

NOTICE OF ELECTION: Published in The Countian on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 3,640 No - 2,119

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about April 15, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 9